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STATE OF DELAWARE BOARD OF ACCOUNTANCY

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PUBLIC MEETING MINUTES: BOARD OF ACCOUNTANCY

DATA AND TIME: Wednesday, August 15, 2018 at 8:30 a.m.

PLACE: 861 Silver Lake Boulevard, Dover, Delaware

Conference Room B, second floor of the Cannon Building

MINUTES APPROVED: September 24, 2018

MEMBERS PRESENT

Alison Houck, Professional Member, President Sarah Patterson, Professional Member, Secretary Susan Benson, Professional Member Araya Debessay, Educational Member Renee Villano, Professional Member John McManus, Professional Member Prameela Kaza, Public Member

ABSENT

DIVISION STAFF/DEPUTY ATTORNEY GENERAL

Kevin Maloney, Deputy Attorney General LaTonya Brown, Administrative Specialist II

ALSO PRESENT

Dana Rubenstein, DSCPA

CALL TO ORDER

Ms. Houck called the meeting to order at 8:52 a.m.

REVIEW OF MINUTES

A motion was made by Ms. Villano, seconded by Ms. Patterson, to approve the minutes dated July 18, 2018. The motion carried unanimously.

Unfinished Business

Re-Review of Application Brittany Harrison

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A motion was made by Mr. Debessay, seconded by Ms. Patterson, to approve the application of Brittany Harrison. The motion carried unanimously.

Karen Baptiste

A motion was made by Ms. Houck, seconded by Ms. Villano, to amend the agenda to add Karen Baptiste and approved the application. The motion carried unanimously.

Review of Delaware Specific Course

Wolters Kluwer

A motion was made by Ms. Patterson, seconded by Mr. Debessay, to approve the DE specific course. The motion carried unanimously.

New Business

Review of Hearing Officer Recommendations

Knut Knutsen

A motion was made by Ms. Villano, seconded by Mr. Debessay, to accept the consent agreement of Mr. Knutsen. The motion carried unanimously.

Mitchell Smith

A motion was made by Ms. Villano, seconded by Mr. Debessay, to accept the consent agreement of Mr. Smith. The motion carried unanimously.

Review of CPA Permit to Practice Applications

Daniel Steele

A motion was made by Ms. Houck, seconded by Mr. McManus, to approve the application of Daniel Steele. The motion carried unanimously.

Erin Swanson

A motion was made by Ms. Houck, seconded by Mr. McManus, to approve the application of Erin Swanson. The motion carried unanimously.

Thomas Price

A motion was made by Ms. Houck, seconded by Mr. McManus, to approve the application of Mr. Price, contingent upon receipt of CPA Exam scores. The motion carried unanimously.

Yu-Chieh Wu

A motion was made by Ms. Houck, seconded by Mr. McManus, to approve the application of Yu-Chieh Wu, contingent upon receipt of CPA Exam scores. The motion carried unanimously.

Yohanan Engelhardt

A motion was made by Ms. Houck, seconded by Mr. McManus, to approve the application of Yohanan Engelhardt. The motion carried unanimously.

Evan Brabson

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A motion was made by Ms. Houck, seconded by Mr. McManus, to approve the application of Evan Brabson. The motion carried unanimously.

Takuro Arimitsu

A motion was made by Ms. Houck, seconded by Mr. McManus, to table the application of Takuro Arimitsu. The motion carried unanimously.

Review of CPA Firm Permit to Practice Applications

Forsythia Accounting Services

A motion was made by Ms. Houck, seconded by Ms. Villano, to approve the application of Forsythia Accounting Services. The motion carried unanimously.

Lori Console CPA, LLC

A motion was made by Ms. Houck, seconded by Ms. Villano, to approve the application of Lori Console CPA, LLC. The motion carried unanimously.

Review of Delaware Specific Course

Loscalzo Institute, A Kaplan Company

A motion was made by Ms. Houck, seconded by Ms. Villano, to table the Delaware Specific Ethic course until the September 24, 2018 scheduled board meeting.

Request for CPA Exam Credit Extension Request

Dongna Wang

The board is allowing an extension until 12/10/18, if the REG is taken in the quarter four testing window.

Ratification of Applications- Reciprocity

A motion was made by Ms. Houck, seconded by Ms. Villano, to ratify the applications of Matthew Chance, Sisi Zhang and Taanya Brown. The motion carried unanimously.

OTHER BUSINESS BEFORE THE BOARD (For Discussion Only)

The Board discussed changing the September and November meeting dates. Ms. Brown will review the calendar and make the changes.

PUBLIC COMMENT

NEXT SCHEDULED MEETING

The next meeting will be held September 24, 2018 at 8:30 a.m. in Conference Room B, second floor of the Cannon Building, 861 Silver Lake Boulevard, Dover, Delaware.

ADJOURNMENT

A motion was made by Ms. Kaza, seconded by Ms. Houck to adjourn the meeting. The motion carried unanimously. The meeting adjourned at 9:13 a.m.

Respectfully submitted,

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LaTonya Brown

Administrative Specialist II

Lateryn Brown